

Current cost cash flow statement for the 12 months ended 31 March 2015 (appointed business only)

Description	WaSC										WoC								Northern Ireland	Scottish	
	Anglian	Welsh	Northumbrian	Severn Trent	Southern	South West	Thames	United Utilities	Wessex	Yorkshire	Affinity	Bournemouth	Bristol	Dee Valley	Portsmouth	South East	South Staffs / Cambridge	Sutton and East Surrey			
Current cost operating profit	337.226	223.600	241.900	467.500	218.100	180.800	558.000	557.800	200.100	291.300	72.427	11.097	24.600	3.985	4.899	63.888	27.551	13.901	59.111		
Working capital adjustment	0.598	-0.100	0.300	0.400	-0.600	0.200	-2.500	0.000	0.500	-0.900	-0.192	0.032	-0.100	-0.015	-0.046	-0.076	-0.114	-0.081	-0.840		
Movement in working capital	14.088	-13.500	-19.700	-26.100	-29.200	-21.600	55.100	-48.400	21.000	12.000	3.506	2.427	-2.800	-0.002	-0.403	-3.649	1.811	0.688	12.045		
Receipts from other income	0.000	0.000	0.100	1.200	2.600	0.400	2.100	0.000	0.400	2.000	0.000	-1.093	0.300	0.000	-0.669	0.658	0.000	-1.964			
Current cost depreciation	325.079	152.800	171.500	322.200	282.800	121.600	477.500	440.400	116.000	241.300	51.738	8.402	22.900	4.813	5.911	38.192	21.905	11.037	104.185		
Current cost profit on sale of fixed assets	0.280	-0.100	-0.500	-3.400	6.600	-1.200	-16.600	6.000	0.900	-1.800	3.056	-0.006	0.200	-0.017	0.007	0.001	-0.225	0.025	-0.488		
Infrastructure renewals charge	92.600	70.200	49.800	133.900	71.600	36.900	165.200	151.100	48.100	89.200	36.092	3.008	21.400	1.138	5.261	24.049	8.891	6.193	32.309		
<i>Amortisation of deferred grants and contributions</i>																				-3.886	
<i>PPP residual asset credits</i>																					-3.469
<i>Excess of pension payments over FRS17 charge</i>																					1.219
Movement in provisions	-24.710	11.200	5.500	-4.200	-12.500	9.300	-19.400	-13.000	-2.500	0.500	-1.078	0.000	1.700	-0.490	0.530	-5.789	0.000	-0.924	-4.479		
Net cash flow from operating activities	745.161	444.200	448.900	891.500	539.400	326.400	1,219.400	1,093.900	384.500	633.600	165.549	23.867	68.200	9.412	15.490	117.274	59.819	28.875	195.707		
Returns on investments & servicing of finance	-23.030	-120.400	-116.000	-358.800	-81.800	-41.100	-273.700	-186.800	-73.500	-150.000	-34.175	-2.768	-8.300	-1.930	-2.683	-29.525	-5.224	-5.712	-52.083		
Taxation paid	2.046	1.500	-35.700	-24.900	-35.900	-36.400	4.500	4.900	-9.700	18.100	-5.342	-0.958	-2.600	-0.281	0.038	-2.337	-4.785	-1.130	-0.017		
Capital expenditure and financial investment																					
Gross cost of purchase of fixed assets	-373.245	-311.500	-202.100	-449.500	-284.700	-127.100	-1,156.000	-725.400	-159.900	-234.500	-74.162	-9.895	-34.900	-5.301	-4.730	-63.816	-27.198	-14.228	-134.620		
Receipt of grants and contributions	32.800	16.200	23.100	45.000	8.600	3.300	58.300	28.100	6.100	18.200	11.690	1.050	3.600	1.163	1.317	7.012	5.101	0.648	7.333		
Infrastructure renewals expenditure	-64.300	-70.200	-45.400	-134.900	-60.300	-30.800	-155.800	-159.900	-40.800	-47.200	-38.598	-2.307	-25.800	-1.425	-4.500	-26.983	-8.694	-6.863	-31.557		
Disposal of fixed assets	1.825	0.100	1.000	10.500	0.300	1.400	17.300	2.000	0.800	3.600	0.058	0.253	0.500	0.054	0.010	0.160	0.265	0.141	1.046		
Movements on long term group loans to group companies	0.000	0.000	0.000	0.000	-1.700	0.300	-100.000	0.000	16.800	-78.300	0.000	0.000	0.000	-0.081	0.000	0.000	0.000	0.000			
Net cash outflow from investing activities	-402.920	-365.400	-223.400	-528.900	-337.800	-152.900	-1,336.200	-855.200	-177.000	-338.200	-101.012	-10.899	-56.600	-5.590	-7.903	-83.627	-30.526	-20.302	-157.798		
Acquisitions and disposals	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Equity dividends paid	-366.522	0.000	-297.200	-188.600	-40.900	-255.800	-162.500	-175.000	-115.200	-93.600	-26.380	-3.200	-13.300	-1.416	-0.719	-24.649	-11.839	-1.000	-21.562		
Net cash flow from management of liquid resources	46.750	0.000	15.000	-101.900	0.000	19.900	69.000	0.000	0.000	10.900	-15.000	0.000	2.000	0.000	1.757	24.950	0.000	-0.683	-35.753		
																			0.580		
Net cash flow before financing	1.485	-86.000	-208.400	-311.600	43.000	-139.900	-479.500	-118.200	9.100	80.800	-16.360	6.042	-10.600	0.195	5.980	2.086	7.446	0.048	-35.173		
Net cash inflow from financing	115.231	93.200	190.800	310.600	-5.000	60.100	482.800	308.200	-30.700	-77.100	43.451	-1.441	10.300	0.000	-1.950	-1.237	-0.495	0.000	34.328		
Increase/(decrease) in cash	116.716	7.200	-17.600	-1.000	38.000	-79.800	3.300	190.000	-21.600	3.700	27.091	4.601	-0.300	0.195	4.030	0.849	6.951	0.048	-0.845		