

Current cost cash flow statement for the 12 months ended 31 March 2014 (appointed business only)

Description	WaSC										WoC									Northern Ireland	Scottish
	Anglian	Welsh	Northumbrian	Severn Trent	Southern	South West	Thames	United Utilities	Wessex	Yorkshire	Bournemouth	Bristol	Cambridge	Dee Valley	Portsmouth	South East	South Staffs	Sutton and East Surrey	Affinity		
Current cost operating profit	338.711	216.800	243.1	477.800	195.300	189.100	539.100	531.300	196.000	237.200	12.269	17.800	6.723		4.810	65.335	18.371	13.640	61.935	19.799	
Working capital adjustment	0.307	-0.300	1.0	5.500	-0.700	0.500	-7.900	-1.100	0.600	-1.800	0.083	-0.400	-0.171		-0.152	-0.217	-0.248	-0.232	-0.841	-2.001	
Movement in working capital	-10.754	-0.400	8.4	7.600	7.400	-1.400	18.600	-5.200	-13.700	10.600	-0.163	1.500	-0.069		-0.373	1.446	-0.824	0.554	-4.430	8.388	
Receipts from other income	0.000		0.2	1.800	0.200	0.300	2.300		0.400	2.200		0.300	0.032		-0.556	0.591	0.000	-0.718	0.000		
Current cost depreciation	325.079	157.200	162.5	319.100	270.000	117.600	459.200	427.300	113.700	266.000	8.261	21.300	3.502		5.893	34.634	17.974	10.858	47.909	135.458	
Current cost profit on sale of fixed assets	-0.476	-0.700	-0.200	-5.300	0.500	-1.800	-23.600	19.800	2.100	-4.100	-0.018	0.500	0.049		0.017	0.127	0.018	1.257	3.824	-0.208	
Infrastructure renewals charge	90.360	69.500	50.8	134.800	71.400	36.300	163.100	145.200	47.200	90.700	2.966	25.500	1.467		5.177	25.870	9.450	5.846	47.310	33.409	
Movement in provisions	-24.000	-19.200	4.2	-38.100	-5.600	-13.100	-12.800	-1.600	0.700	0.100	-0.448	-0.500	-0.407		0.259	-11.026	0.000	-2.023	-0.392		
Amortisation of deferred grants and contributions																				-2.488	
PPP residual asset credits																				-3.385	
Excess of pension payments over FRS17 charge																				0.881	
Movement in provisions and creditors > 1 year																				0.727	
Net cash flow from operating activities	719.227	422.900	469.000	903.200	538.500	327.500	1,138.000	1,115.700	347.000	600.900	22.950	66.000	11.126		15.075	116.760	44.741	29.182	155.315	190.580	604.045
Returns on investments & servicing of finance	9.880	-168.700	-113.600	-195.400	-90.400	-58.800	-250.400	-181.200	-77.500	-141.600	-2.791	-7.800	-0.987		-2.638	-22.284	-4.910	-5.538	-34.220	-50.542	
Taxation paid	1.589		-34.200	-12.200	-21.800	-44.100	3.300	-2.900	-29.500	2.100	-1.343	-1.100	-1.358		-0.397	-3.449	-3.607	0.000	-5.836	0.000	
Capital expenditure and financial investment													0.000								
Gross cost of purchase of fixed assets	-395.421	-263.100	-158.400	-489.925	-305.500	-125.500	-998.900	-736.800	-185.400	-338.300	-11.070	-50.100	-4.636		-6.269	-72.118	-22.365	-15.026	-71.245	-135.971	-487.417
Receipt of grants and contributions	28.800	13.900	14.1	38.600	7.200	6.200	49.700	20.300	7.300	11.900	0.822	4.000	2.120		1.056	6.188	3.770	0.520	7.969	6.586	7.634
Infrastructure renewals expenditure	-69.010	-93.700	-61.200	-140.275	-73.800	-38.600	-167.600	-160.700	-46.600	-53.400	-3.013	-33.600	-1.417		-5.415	-27.942	-10.226	-8.160	-45.842	-30.118	0.000
Disposal of fixed assets	1.693	0.700	2.2	10.100	0.300	1.900	16.000	2.300	0.700	7.100	0.018	0.100	0.035		0.003	0.205	0.024	0.103	1.743	1.164	11.952
Movements on long term group loans to group companies	0.000		0.000	0.000	-15.900	0.200			20.100	124.000			0.000		0.000	0.000	0.000	0.000	0.000	0.000	0.000
Net cash outflow from investing activities	-433.938	-342.200	-203.300	-581.500	-387.700	-155.800	-1,100.800	-874.900	-203.900	-248.700	-13.243	-79.600	-3.898		-10.625	-93.667	-28.797	-22.563	-107.375	-158.339	-467.831
Acquisitions and disposals	0.000		0.000	0.000	0.000	0.000		0.100	0.000	0.000			0.000		0.000	0.000	0.000	0.000	0.000	0.000	0.000
Interest Payable																					-196.416
Equity dividends paid	-436.515		-144.000	-329.700	-40.100	-112.000	-194.300	-148.200	-119.300	-165.500	-3.000	-13.000	-4.534		-1.057	-28.055	-8.388	-5.125	-41.761	-21.391	0.000
Net cash flow from management of liquid resources	266.952	82.700	-10.000	313.600	0.000	10.100	-108.500		0.000	-10.400		7.500	0.000		-0.042	31.650	0.000	1.553	0.000	4.700	-196.416
Net cash flow before financing	127.195		-36.100	98.000	-1.500	-33.100	-512.700	-91.400	-83.200	36.800		-28.000	0.349		0.316	0.955	-0.961	-2.491	-33.877	-34.992	-60.202
Net cash inflow from financing	-251.010	21.900	67.400	-91.400	-2.900	96.500	586.300	161.700	-7.400	-42.300	-1.334	35.500	1.310		0.084	-1.139	-0.390	3.000	19.366	27.527	85.000
Increase/(decrease) in cash	-123.815	16.600	31.300	6.600	-4.400	63.400	73.600	70.300	-90.600	-5.500	1.239	7.500	1.659		0.400	-0.184	-1.351	0.509	-14.511	-7.465	24.798